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Federal Milk Market Administrator U.S. Department of Agriculture

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H. Paul Kyburz, Market Administrator

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Milk Production Continues to Increase

June Milk Production Up 5.0%

Estimated United States milk production during June totaled 15.0 billion pounds, up 5.0% from June 2004.

U.S. production per cow is estimated at 1,659 pounds for June, up 73 pounds, or 4.6%, from a year earlier.

The estimated number of cows on U.S. farms in June was 9.0 million head, 34,000 head more than June 2004 and 13,000 head more than May 2005.

For the top six milk producing states, production in June 2005, compared to June 2004, was up 12% in Idaho, 8% in Pennsylvania, 5% in Wisconsin and California, 4% in New York, and 3% in Minnesota.

January-June Up 3.2%

U.S. milk production for the first six months of 2005, estimated at 88.9 billion pounds, was up 3.2% from the same period in 2004, when adjusted for leap year. The increased production resulted from a slight increase in milk cow numbers, and a 2.4% average increase in daily milk production per cow.

Milk Production Top 6 States & U.S. January - June 2005

	Production Mil. Lbs.	Change from 2004* Percent
California	18,807	+3.9
Wisconsin	11,365	+2.7
New York	6,041	+3.0
Pennsylvania	5,305	+4.0
Idaho	4,889	+11.1
Minnesota	4,176	+1.3
United States	88,875	+3.2
* Adjusted for leap	year.	

Outlook on Milk Production

In the monthly "World Agricultural Supply & Demand Estimates" report issued by USDA, 2005 milk production is forecast at 175.2 billion pounds, up 2.9% from a year ago (adjusted for leap year). Production for 2006 is forecast to grow another 2.3% to 179.3 billion pounds.

Pool Summary

- In June, 14,491 producers delivered to the market with an average daily delivery of 4,656 pounds.
- Producer milk totaled 1.85 billion pounds, down 419 million pounds from May and 267 million pounds below June 2004.
- Class I utilization totaled 341 million pounds, down 3.5% on a daily basis

from May. Class I usage accounted for 18.4% of producer milk.

- The June Producer Price Differential (PPD) is \$0.20 per cwt.
- The Statistical Uniform Price is \$14.12 per cwt., up \$0.07 from May, but \$3.86 below June 2004.
- Market statistics for June are shown on Pages 4 and 5.

June 2005 Producer Milk by Class

		Product	
	Percent	Pounds	Price
			\$/cwt.
Class I	18.4	340,591,290	15.42
Class II	7.0	130,033,059	13.06
Class III	65.2	1,203,519,824	13.92
Class IV	9.4	172,700,328	12.33
Total		1,846,844,501	

Partial Final Decision to Amend the Arizona-Las Vegas Milk Marketing Order

The U. S. Department of Agriculture (USDA) recently announced a partial final decision that permanently adopts an amendment to the pooling provisions of the Arizona-Las Vegas Milk Order that previously were implemented on an interim basis.

This decision is based on testimony and evidence given at a public hearing held at Tempe, Arizona, on September 23-25, 2003; reconvened at Seattle, Washington, on November 17-21, 2003; and reconvened at Alexandria, Virginia., on January 20-22, 2004.

This partial final decision permanently adopts an amendment to the producer milk provision that would eliminate the ability to simultaneously pool milk on the Arizona-Las Vegas Milk Order when the same milk is already pooled on a State-operated milk order that has marketwide pooling. The partial final decision was published in the June 27 *Federal Register*. USDA is in the process of determining if producers approve of the amended order.

For additional information about the decision contact:

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Sales of Fluid Milk Products

Sales of fluid milk products in the Upper Midwest Order in 2004 are shown graphically below with sales in all Federal orders and in California shown on Page 3.

Upper Midwest Order

During 2004, there were 4.3 billion pounds of fluid milk products sold in

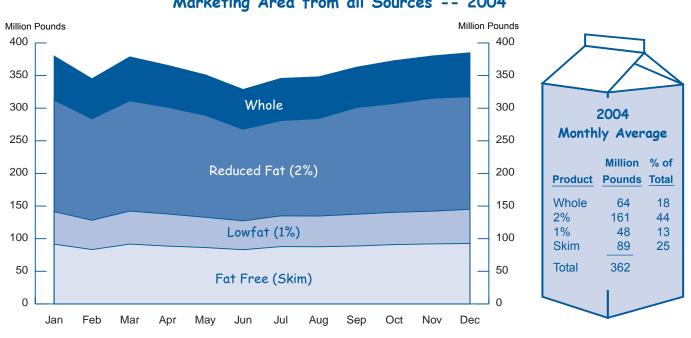
the marketing area from all sources. On a monthly basis, sales averaged 362 million pounds during the year, ranging from 329 million pounds in June to 385 million pounds in December.

Sales of reduced fat milk (2%) accounted for the largest share of the market at 44%, followed by fat free (skim), whole, and lowfat (1%).

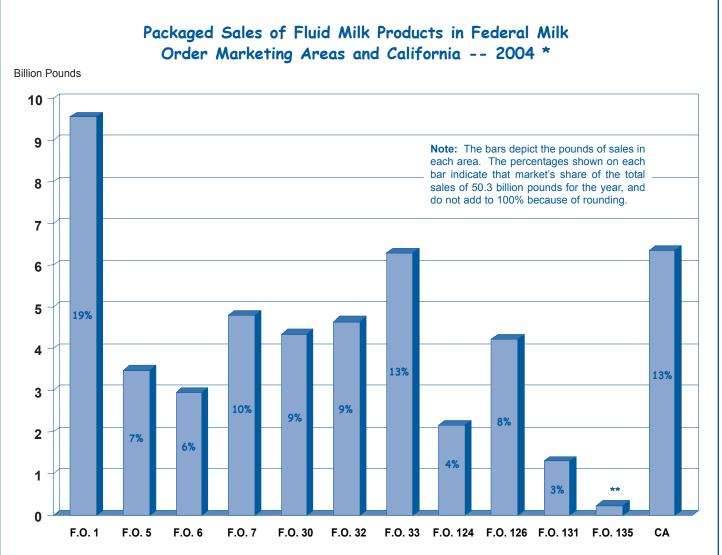
All Orders & California

Packaged sales of fluid milk products in all marketing areas and California totaled 50.3 billion pounds for the year.

Sales in each of the areas and the percentage they represented are shown in the graph on Page 3. The largest sales occurred in F.O. 1, the Northeast Order.



Packaged Sales of Fluid Milk Products in the Upper Midwest Marketing Area from all Sources -- 2004



* Source: Dairy Market News, AMS, USDA, Volume 72, Report 8. Fluid milk products include: plain and flavored whole milk, plain and flavored fat-reduced milk products (2%, 1% and skim), buttermilk, eggnog and other miscellaneous fluid milk products. The Federal orders are identified in the table on Page 8. Effective April 1, 2004, the Western Federal Milk Order (F.O. 135) was terminated.

** F.O. 135 accounted for less than 1/2 of 1% of total sales for the year.

Upper Midwest Pool Statistics - June 2005

Market Class I Differential Rate	Pool Plants	Received at Pool Plants	Diverted to Pool and Nonpool Plants	Total	Location Adjustment to Producers		Differential
Cwt.	Number	Pounds	Pounds	Pounds	Value	Pounds	Value
\$1.80	5	70,806,410	13,370,656	84,177,066	\$ O	65,647,095	\$1,181,648
\$1.75	40	216,199,815	524,964,865	741,164,680	370,582	145,320,200	2,543,104
\$1.70	33	154,815,274	693,411,237	848,226,511	848,227	108,337,738	1,841,741
\$1.65	4	31,873,116	32,773,343	64,646,459	96,970	21,286,257	351,223
Other	0	0	108,629,785	108,629,785	217,259	0	0
Total	82	473,694,615	1,373,149,886	1,846,844,501	\$1,533,038	340,591,290	\$5,917,716

Computation of Producer Price Differential-June 2005

		Utilization Percentage	Product Pounds	Component Pounds	Rate	Value
Class I	Differential Value					\$ 5,917,716.01
	Product	18.4%	340,591,290			
	Skim Milk			335,316,733	\$ 8.5800	28,770,175.70
	Butterfat			5,274,557	1.5266	8,052,138.76
Class II	Product	7.0%	130,033,059			
	Nonfat Solids			10,832,784	0.8589	9,304,278.17
	Butterfat			9,307,027	1.6002	14,893,104.60
Class III	Product	65.2%	1,203,519,824			
	Protein			35,066,557	2.5741	90,264,824.35
	Other Solids			69,133,968	0.1139	7,874,358.97
	Butterfat			44,052,888	1.5932	70,185,061.15
Class IV	Product	9.4%	172,700,328			
	Nonfat Solids			14,863,461	0.7780	11,563,772.69
	Butterfat			7,570,732	1.5932	12,061,690.23
SCC Adjus	tment (Class II, III, and	d IV)				528,092.24
Total Prod	ucer Milk *		1,846,844,501			\$259,415,212.87
Add:	Overage Inventory Reclassifier Other Source Milk §.0 Other Source Milk §.0	60(h)	120,399			46,062.78 108,693.98 0.00 2,167.18
Subtract:	Transportation Credit Assembly Credit Credit for Reconstitut Producer Milk Proteir Producer Milk Other Producer Milk Butterf Producer Milk SCC A	ted FMP า Solids fat				104,280.66 270,936.56 0.00 138,728,246.82 12,083,769.85 105,478,131.01 664,874.30
Total Milk a	and Value		1,846,964,900			\$ 2,241,897.61
Add:	Location Adjustment	Producer and Un	regulated Supply Plan	t Milk		1,532,676.93
	One-Half Unobligated	d Balance Producer	Settlement Fund			770,616.04
Total Value					0.246090	\$ 4,545,190.58
Subtract:	Producer Settlement	Fund Reserve			0.046090	851,260.78
Produce	er Price Differentia	al **			\$0.20	\$ 3,693,929.80

* An estimated 423 million pounds of milk was not pooled.

** Producer Price Differential is dollars per cwt. at the Base Zone of Cook County, Illinois.



Utilization and Classification of Milk

	June	2005	May 2005	June 2004
	Product Pounds	Butterfat Pounds	Product Pounds	Product Pounds
Class I Utilization:				
Packaged Disposition				
Milk	54,940,606	1,805,760	55,003,130	55,831,462
Flavored Milk	4,226,108	139,981	4,510,747	5,241,998
Reduced Fat Milk	128,037,241	2,481,537	134,363,862	128,948,212
Lowfat Milk Fat Free Milk	45,422,259	439,736	49,614,223	44,381,323
Flavored Reduced and Fat Free Milk	84,785,112 16,631,125	96,811 156,208	90,973,077	83,932,774 16,146,646
Buttermilk	2,414,012	25,908	30,832,925 2,444,879	2,503,807
	336,456,463	5,145,941	367,742,843	336,986,222
Total Packaged Disposition Total Ending Inventory	30,369,969	5, 145,941 462,461	26,088,618	25,368,340
Bulk to Nonpool Plants	1,362,255	16,206	1,572,221	2,644,359
Shrinkage	1,410,101	100,162	2,047,288	4,014,474
Total Class I Utilization	369,598,788	5,724,770	397,450,970	369,013,395
Other Order Plants	(2,638,932)	(44,894)	(2,427,874)	(2,856,413)
Beginning Inventory	(26,280,804)	(405,771)	(30,125,592)	(30,213,815)
Reused Products	0	0	0	0
Other Source Milk	(189,609)	(1,546)	(175,418)	(56,863)
Overage			0	
Interhandler Adjustment	101,847	1,998	8,381	(61,896)
Class I Producer Milk	340,591,290	5,274,557	364,730,467	335,824,408
Class II Utilization:				
Total Class II Utilization	148,093,171	10,216,879	144,039,638	152,165,133
Other Order Plants	(1,412,021)	(51,577)	(1,426,201)	(3,501,864)
Beginning Inventory	(4,599,677)	(202,647)	(1,362,212)	(5,744,050)
Reused Products	(11,365,371)	(47,811)	(9,859,204)	(9,654,658)
Other Source Milk	(590,911)	(590,911)	(425,292)	(1,051,659)
Overage	(92,132)	(16,906)	0	
Class II Producer Milk	130,033,059	9,307,027	130,966,729	132,212,902
Class III Utilization:				
Total Class III Utilization	1,224,868,499	44,579,601	1,620,626,905	1,489,618,361
Other Order Plants	(11,957,288)	(206,640)	(12,743,601)	(12,393,717)
Beginning Inventory	(3,748,899)	(169,252)	(1,697,947)	(875,422)
Reused Products	(F 608 020)	0	(1 169 429)	(1 129 929)
Other Source Milk Overage	(5,608,039) (34,449)	(145,148) (5,673)	(1,168,438) (48,996)	(1,128,838) (21,184)
Class III Producer Milk	1,203,519,824	44,052,888	1,604,967,923	1,475,199,200
	-,,,,		.,,. ,	.,,
Class IV Utilization:				
Total Class IV Utilization	232,369,620	10,361,792	206,664,627	211,259,813
Other Order Plants	(7,941,548)	(497,187)	(10,088,053)	(7,888,216)
Beginning Inventory	(15,944,645)	(772,524)	(12,806,994)	(20,730,125)
Reused Products Other Source Milk	0 (35,782,255)	0 (1,521,120)	0 (19,028,932)	0 (12,164,539)
Overage	(35,762,255) (844)	(1,521,120) (229)	(19,020,932) (11,173)	(12,104,539) (11,874)
Class IV Producer Milk	172,700,328	7,570,732	164,729,475	170,465,059
Total Producer Milk All Classes	1,846,844,501	66,205,204	2,265,394,594	2,113,701,569
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-- Restricted Information

Commodity Prices

	Weighted Monthly Average NASS Prices *					k .	W	leighted T	wo-Week A	verage N	IASS Price	es *
	Cł	neddar Chee	se		Nonfat		Cheddar Cheese			Nonfat		
Month/Year	Blocks	Barrels	Average	Butter	Dry Milk	Dry Whey	Blocks	Barrels	Average	Butter	Dry Milk	Dry Whey
			Dollars pe	er Pound			Dollars			per Pound		
Jun 2004	1.8509	1.8031	1.8411	1.9290	0.8497	0.2890	1.9008	1.8121	1.8683	1.8723	0.8500	0.2942
Jul	1.5661	1.5424	1.5695	1.8269	0.8513	0.2607	1.5520	1.5075	1.5439	1.8610	0.8552	0.2600
Aug	1.4927	1.5085	1.5167	1.6101	0.8584	0.2246	1.4842	1.4940	1.5047	1.6058	0.8596	0.2280
Sep	1.5694	1.5690	1.5867	1.7278	0.8639	0.2162	1.5745	1.5813	1.5958	1.6746	0.8622	0.2155
Oct	1.5270	1.4944	1.5256	1.7000	0.8565	0.2247	1.5467	1.4996	1.5373	1.7223	0.8626	0.2241
Nov	1.5685	1.5750	1.5886	1.8224	0.8570	0.2367	1.5316	1.5323	1.5481	1.6845	0.8553	0.2338
Dec	1.7404	1.6629	1.7146	1.8122	0.8713	0.2423	1.7887	1.7135	1.7648	1.8498	0.8698	0.2436
Jan 2005	1.5216	1.4828	1.5165	1.5592	0.8906	0.2463	1.4738	1.4528	1.4790	1.5682	0.8892	0.2481
Feb	1.5618	1.5493	1.5711	1.5945	0.8990	0.2478	1.6319	1.6323	1.6482	1.5865	0.8964	0.2479
Mar	1.5048	1.4773	1.5061	1.5549	0.9083	0.2513	1.5105	1.4873	1.5140	1.5616	0.9073	0.2485
Apr	1.5484	1.5371	1.5590	1.5287	0.9156	0.2580	1.5627	1.5596	1.5777	1.5393	0.9159	0.2596
May	1.4840	1.4406	1.4765	1.4046	0.9289	0.2603	1.4746	1.4211	1.4612	1.3872	0.9287	0.2597
Jun	1.4793	1.4592	1.4845	1.4427	0.9259	0.2696	1.4779	1.4574	1.4827	1.4158	0.9289	0.2684

	-		-				
	Butter	Chedda	ar Cheese	Nonfat Dry Milk (Low	w/Medium Heat)	Whey	Powder
Month/Year	Grade AA	Blocks	Barrels	Central & East	West	Central	West
				Dollars per Pound			
Jun 2004	1.9300	1.7105	1.6848	0.9188	0.8595	0.2913	0.2750
Jul	1.7458	1.4486	1.4226	0.9188	0.8435	0.2527	0.2458
Aug	1.5408	1.5734	1.5427	0.8814	0.8389	0.2143	0.2307
Sep	1.7656	1.5702	1.5206	0.8700	0.8429	0.2175	0.2204
Oct	1.6475	1.5170	1.4683	0.8700	0.8488	0.2321	0.2374
Nov	1.9238	1.6960	1.6534	0.8898	0.8593	0.2420	0.2451
Dec	1.7083	1.5923	1.5243	0.8876	0.8857	0.2450	0.2549
Jan 2005	1.5775	1.6269	1.5851	0.9208	0.9043	0.2447	0.2597
Feb	1.6145	1.4929	1.4451	0.9525	0.9343	0.2450	0.2645
Mar	1.5527	1.5317	1.4931	0.9642	0.9368	0.2488	0.2726
Apr	1.4933	1.5413	1.4800	0.9674	0.9377	0.2575	0.2817
May	1.4044	1.4774	1.4224	0.9758	0.9438	0.2611	0.2883
Jun	1.5313	1.5065	1.4580	0.9758	0.9410	0.2652	0.2977

Market Statistics

Chicago Mercantile Exchange

Month/Year	Distributing Plants	Supply Plants	Coop .9(c) Handlers	Producers	Total Producer Milk	Est. Average Daily Delivery Per Producer	Class I Utilization	Butterfat Test	Protein Test	Other Solids Test	Weighted Average SCC
					Mil. Ibs.	Pounds	Percent	Percent	Percent	Percent	(000)
Jun 2004	28	51	13	16,307	2,114	4,409	15.9	3.64	2.96	5.73	309
Jul	28	51	13	16,327	2,202	4,406	16.1	3.61	2.95	5.71	326
Aug	28	57	13	16,476	2,002	4,254	18.0	3.65	2.98	5.71	329
Sep	27	57	13	12,786	1,290	4,237	29.1	3.67	3.02	5.69	296
Oct	27	57	13	15,973	1,977	4,290	18.9	3.80	3.12	5.67	277
Nov	27	56	13	8,357	951	4,315	40.6	3.82	3.11	5.67	253
Dec	27	56	13	5,520	667	4,318	59.3	3.80	3.11	5.68	259
Jan 2005	26	58	13	15,960	2,240	4,528	17.0	3.79	3.08	5.69	271
Feb	27	56	13	5,681	623	4,387	56.0	3.74	3.05	5.70	271
Mar	27	58	13	16,154	2,166	4,592	17.7	3.76	3.03	5.72	277
Apr	26	56	13	5,865	689	4,596	53.4	3.69	3.00	5.74	276
May	27	56	13	16,681	2,265	4,635	16.1	3.68	2.98	5.73	285
Jun	27	55	13	14,491	1,847	4,656	18.4	3.58	2.92	5.74	301

* NASS = National Agricultural Statistics Service, USDA.

Class Prices

	Clas	s I Price Mo	ver	Class I Pri	ce at Co	ook Count	y, IL		Clas	s II Price	
Month/Year	Butterfat	Skim Milk	3.50%	Butterfat	Skim Milk	3.50	%	Butterfa	Nonfat at Solids		3.50%
	lb.	cwt.	cwt.	lb.	cwt.	cwi	t	lb.	lb.	cwt.	cwt.
Jun 2004	2.4580	12.98	21.13	2.4760	14.78	22.9	3	2.1838	0.7678	6.91	14.31
Jul	2.1088	10.95	17.95	2.1268	12.75	19.7	5	2.0613	0.7811	7.03	14.00
Aug	2.0952	7.55	14.62	2.1132	9.35	16.4	2	1.8011	0.7856	7.07	13.13
Sep	1.7890	7.96	13.94	1.8070	9.76	15.7	4	1.9424	0.7900	7.11	13.66
Oct	1.8715	8.53	14.78	1.8895	10.33	16.5	8	1.9090	0.7933	7.14	13.57
Nov	1.9288	7.81	14.29	1.9468	9.61	16.0	9	2.0559	0.7933	7.14	14.09
Dec	1.8834	8.12	14.43	1.9014	9.92	16.2	3	2.0436	0.7856	7.07	13.98
Jan 2005	2.0818	9.70	16.65	2.0998	11.50	18.4	5	1.7400	0.8000	7.20	13.04
Feb	1.7438	7.97	13.79	1.7618	9.77	15.5	9	1.7824	0.8200	7.38	13.36
Mar	1.7658	9.59	15.43	1.7838	11.39	17.2	3	1.7349	0.8267	7.44	13.25
Apr	1.7359	8.35	14.13	1.7539	10.15	15.9	3	1.7034	0.8378	7.54	13.24
May	1.7092	9.14	14.80	1.7272	10.94	16.6	0	1.5545	0.8456	7.61	12.78
Jun	1.5266	8.58	13.62	1.5446	10.38	15.4	2	1.6002	0.8589	7.73	13.06
Jul	1.5610	8.73	13.89	1.5790	10.53	15.6	9		0.8589	7.73	
			Class III Pric	e					Class IV	Price	
			Other	Skir	n				Nonfat	Skim	
Month/Year	Butterfat	Protein				3.50%	Bu	tterfat	Solids	Milk	3.50%
	lb.	lb.	lb.	cwt		cwt.		lb.	lb.	cwt.	cwt.
lum 0004	0.4700	2 4000	0 4000		•	47.00	0	1700	0 7000	C 22	40 70

World # Foot	Dattonat	1 1010111	Condo		0.0070	Battoniat	Condo		0.0070
	lb.	lb.	lb.	cwt.	cwt.	lb.	lb.	cwt.	cwt.
Jun 2004	2.1768	3.1086	0.1339	10.43	17.68	2.1768	0.7026	6.32	13.72
Jul	2.0543	2.3625	0.1048	7.94	14.85	2.0543	0.7042	6.34	13.31
Aug	1.7941	2.4663	0.0676	8.04	14.04	1.7941	0.7112	6.40	12.46
Sep	1.9354	2.5431	0.0589	8.23	14.72	1.9354	0.7167	6.45	13.00
Oct	1.9020	2.3814	0.0677	7.78	14.16	1.9020	0.7093	6.38	12.81
Nov	2.0489	2.4297	0.0800	8.00	14.89	2.0489	0.7098	6.39	13.34
Dec	2.0366	2.8486	0.0858	9.34	16.14	2.0366	0.7240	6.52	13.42
Jan 2005	1.7330	2.5300	0.0899	8.37	14.14	1.7330	0.7431	6.69	12.52
Feb	1.7754	2.6613	0.0915	8.79	14.70	1.7754	0.7514	6.76	12.74
Mar	1.7279	2.5019	0.0951	8.32	14.08	1.7279	0.7606	6.85	12.66
Apr	1.6964	2.7055	0.1020	8.99	14.61	1.6964	0.7678	6.91	12.61
May	1.5475	2.5965	0.1043	8.66	13.77	1.5475	0.7810	7.03	12.20
Jun	1.5932	2.5741	0.1139	8.65	13.92	1.5932	0.7780	7.00	12.33

Producer Prices

Month/Year	Producer Price Differential	Statistical Uniform Price (at 3.50%)	Butterfat Price	Protein Price	Other Solids Price	SCC Adjustment Rate	Producer Mailbox Price <i>(at test)</i>
	\$ per cwt.	\$ per cwt.	\$ per lb.	\$ per lb.	\$ per lb.	\$ per cwt.	\$ per cwt.
Apr 2004	(4.11)	15.55	2.5013	3.4465	0.1042	0.00103	19.75
May	(1.97)	18.61	2.4282	3.7639	0.1444	0.00106	20.11
Jun	0.30	17.98	2.1768	3.1086	0.1339	0.00092	17.66
Jul	0.72	15.57	2.0543	2.3625	0.1048	0.00078	15.69
Aug	0.22	14.26	1.7941	2.4663	0.0676	0.00076	15.11
Sep	0.13	14.85	1.9354	2.5431	0.0589	0.00079	15.72
Oct	0.31	14.47	1.9020	2.3814	0.0677	0.00076	15.76
Nov	0.13	15.02	2.0489	2.4297	0.0800	0.00079	16.45
Dec	(0.95)	15.19	2.0366	2.8486	0.0858	0.00086	17.00
Jan 2005	0.39	14.53	1.7330	2.5300	0.0899	0.00076	15.66
Feb	(0.18)	14.52	1.7754	2.6613	0.0915	0.00079	15.66
Mar	0.41	14.49	1.7279	2.5019	0.0951	0.00075	15.54
Apr	0.04	14.65	1.6964	2.7055	0.1020	0.00078	15.45
May	0.28	14.05	1.5475	2.5965	0.1043	0.00074	
Jun	0.20	14.12	1.5932	2.5741	0.1139	0.00074	

Summary of Federal Order Data - June 2005

						Producer Price Differential	Uniform or Statistical Uniform Price at 3.5% Butterfat		
	Federal Order Number / Name	Producer Deliveries	Class I Producer Receipts	Class I Utilization	Class I Price		FOB Market	FOB Cook Cty. Illinois	Change From Previous Year
		—— Thousand Pounds ——		Percent — Dollars		rs per Cwt.—	Dollars per Cwt		
1	Northeast	1,997,098	827,426	41.4	\$ 16.87	\$ 1.31	\$ 15.23	\$ 13.78	\$ (4.47)
5	Appalachian	567,475	335,351	59.1	16.72	n/a	15.49	14.19	(5.05)
6	Florida	259,315	199,019	76.7	17.62	n/a	16.80	14.60	(6.13)
7	Southeast	650,076	361,048	55.5	16.72	n/a	15.47	14.17	(4.64)
30	Upper Midwest	1,846,845	340,591	18.4	15.42	0.20	14.12	14.12	(3.86)
32	Central	872,913	327,781	37.6	15.62	0.26	14.18	13.98	(4.05)
33	Mideast	1,628,662	483,527	29.7	15.62	0.44	14.36	14.16	(4.20)
124	Pacific Northwest	608,986	164,894	27.1	15.52	(0.11)	13.81	13.71	(3.64)
126	Southwest	840,580	313,927	37.3	16.62	0.95	14.87	13.67	(4.53)
131	Arizona-Las Vegas	249,570	76,046	30.5	15.97	n/a	14.19	13.64	(3.78)
All Ma	rket Average or Total *	9,521,521	3,429,609	36.0					

n/a = Not applicable.

* May not add due to rounding.

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